**INTEREST RATES MARKET NOTICE**

**Date: 14 April 2022**

**Subject:** New Financial Instrument Listing

**(FIRSTRAND BANK LIMITED – “FRJ27S”)**

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 20 April 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** FRJ27S

**Nominal Issued** R 958,000,000.00

**Issue Price** 100%

**Coupon** 5.683% (3 Month JIBAR as at 13 April 2022 of 4.383% plus 130bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 20 April 2027

**Books Close Date** 15 January, 15 April, 15 July, 15 October

**Interest Payment Date(s)** 20 January, 20 April, 20 July, 20 October

**Last Day to Register** By 17:00 on14 January, 14 April, 14 July, 14 October

**Issue Date** 20 April 2022

**Date Convention** Following

**Interest Commencement Date** 20 April 2022

**First Interest Payment Date** 20 July 2022

**Call / Step Up Date** 20 April 2024

**ISIN No.** ZAG000185232

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRJ27S%20PricingSupplement2004.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/FRJ27S%20PricingSupplement2004.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB

Corporate Actions JSE +27 11 5207000